

Researched subject: **DANIJOS ĮMONĖS PAVADINIMAS**Date of last update: **21.01.2018**Registration code: **Danijos įmonės kodas**Order number: **124542148005**

Short Summary of the Credit Report

GENERAL AND CONTACT DATA

Name in the register: **DANIJOS ĮMONĖS PAVADINIMAS**Name in English: **ANGLIŠKAS DANIJOS ĮMONĖS PAVADINIMAS**Company legal form: **AKTIESELSKAB**Legal address: **Adresas**Office address: **Adresas**Registration code: **Įmonės kodas**Company status: **Active**VAT code: **PVM kodas**Share capital: **1 675 614.00 DKK**Foundation: **01.01.1989**Date of deletion: **-**Telephone: **(+45)XXXXXXXX**Email: **info@danijosjmonė.dk**Fax: **(+45)XXXXXXXX**Website: **www.danijosjmonė.dk**

IMPORTANT INFORMATION

Turnover	Currency	End date	Period
n/a	DKK	30.06.2016	12 months
n/a	DKK	30.06.2015	12 months
Employees: 20 - 49 (30.06.2017)		Main Activity (NACE code: 2.0):	10.20 - Processing and preserving of fish, crustaceans and molluscs
Export: n/a		Remarks on payments:	None
Import: n/a		Litigation events:	None

CREDIT OPINION

Credit rating: **[CCC] Risk above normal. Short term credit only.**

Credit limit: 100,000.00 EUR

Comments: Credit line at value over the Credit Limit is advised to be secured with proper guarantees

Turnover range: n/a

Actual Information About the Company

BUSINESS NAMES

Type	Content	Start date
Name in the register	DANIJOS ĮMONĖS PAVADINIMAS	
Short name	DANIJOS ĮMONĖS PAVADINIMAS A/S	
Name in English	DENMARK COMAPNY NAME	
Comments:	Secondary names: DANIJOS ĮMONĖS PAVADINIMAS 2 A/S	

EVENTS AND NOTIFICATIONS

Type	Content	Start date
Foundation	First entry into the business register	01.01.1989

REGISTRATION DATA

Type	Code	Authority	Country	Start date
Registration number	Įmonės kodas	Commercial register	Denmark	
Vat number	PVM kodas	Tax Department	Denmark	

COMPANY STATUS

Type	Content	Start date
Status	Active	

ADDRESSES

Type	Content	Start date
Office address	Adresas	

Legal address	Adresas
Comments:	There are around 20 companies located by the same address. With a request we can name them all. Details regarding 10 of them are written below: Kodas Danijos įmonės pavadinimas 2 Kodas Danijos įmonės pavadinimas 3 Kodas Danijos įmonės pavadinimas 4 Kodas Danijos įmonės pavadinimas 5 Kodas Danijos įmonės pavadinimas 6 Kodas Danijos įmonės pavadinimas 7 Kodas Danijos įmonės pavadinimas 8 Kodas Danijos įmonės pavadinimas 9 Kodas Danijos įmonės pavadinimas 10 Kodas Danijos įmonės pavadinimas 11

CONTACT DATA

Type	Content
Telephone	(+45)XXXXXXXX
Fax	(+45)XXXXXXXX
E-mail	info@danijosjmonė.dk
www	www.danijosjmonė.dk

LEGAL FORM

Type	Content	Start date
Legal form	AKTIESELSKAB	
Short Legal form	A/S (PUBLIC LIMITED COMPANY)	
Sublegal form		

SHARE CAPITAL

Share capital	Currency	Capital is paid/unpaid	Shares are listed on the Stock Exchange	Start date
1 675 614.00	DKK		No	23.12.2011

SHAREHOLDERS

Name	Code / Date of birth	Residence / location	Share	Share, %	Start date
Įmonės pavadinimas	Kodas				
Comments:	The company owns a minimum of 5 % of the voting rights or a minimum of 5 % of the share capital.				

Vardas Pavardė **Adresas**

Comments: Co-founder.

Įmonės pavadinimas2 Adresas

Comments: Co-founder.

Įmonės pavadinimas3 Adresas

Comments: Co-founder.

MANAGERS

Role	Name	Code/ Date of birth	Residence / location	Start date
------	------	---------------------	----------------------	------------

Director / Board member	Vardas pavardė		Adresas	
-------------------------	----------------	--	---------	--

According to official sources, currently Vardas Pavardė is related to next companies in Denmark:
 Kodas Danijos įmonės pavadinimas 2; Kodas Danijos įmonės pavadinimas; Kodas Danijos įmonės pavadinimas 4; Kodas Danijos įmonės pavadinimas 5; Kodas Danijos įmonės pavadinimas 6

Board member	Vardas Pavardė 2		Adresas	
--------------	------------------	--	---------	--

Comments:

According to official sources, currently Vardas Pavardė 2 is related to next companies in Denmark:
 Kodas Danijos įmonės pavadinimas 5
 Kodas Danijos įmonės pavadinimas 6
 Kodas Danijos įmonės pavadinimas 7
 Kodas Danijos įmonės pavadinimas 8

Board member

Comments:

Vardas Pavardė 3

Adresas

According to official sources, currently Vardas Pavardė 3 is related to next companies in Denmark:
 Kodas Danijos įmonės pavadinimas 8
 Kodas Danijos įmonės pavadinimas 9
 Kodas Danijos įmonės pavadinimas 10
 Kodas Danijos įmonės pavadinimas 11
 Kodas Danijos įmonės pavadinimas 12
 Kodas Danijos įmonės pavadinimas 13
 Kodas Danijos įmonės pavadinimas 14
 Kodas Danijos įmonės pavadinimas 15
 Kodas Danijos įmonės pavadinimas 16
 Kodas Danijos įmonės pavadinimas 17
 Kodas Danijos įmonės pavadinimas 18
 Kodas Danijos įmonės pavadinimas 19
 Kodas Danijos įmonės pavadinimas 20
 Kodas Danijos įmonės pavadinimas 21

Auditor	Vardas Pavardė 4	Adresas	12.10.2009
---------	------------------	---------	------------

REPRESENTATION RIGHTS OF MANAGERS

Type	Content	Start date
Standard representation rights	The company signed by a director or two members of the board jointly.	

FIELDS OF ACTIVITIES

MAIN ACTIVITY

Classifier	Classifier code	Field of activity	Start date
NACE code: 2.0	10.20	Processing and preserving of fish, crustaceans and molluscs	

ADDITIONAL ACTIVITIES

Classifier	Classifier code	Field of activity	Start date
NACE code: 2.0	46.38	Wholesale of other food, including fish, crustaceans and molluscs	

AMOUNT OF EMPLOYEES

Number of employees	Number of employees in range	Revision date
20 - 49	20 - 49	30.06.2017

EXPORT AND IMPORT DATA

EXPORT

Revision	Months	Countries	Total amount	Share (%) from total turnover
----------	--------	-----------	--------------	-------------------------------

Important comments: According to official sources, this company does not export goods to Russian Federation (revision date: 21.01.2017) and Ukraine (revision date: 21.01.2017).

IMPORT

Revision	Months	Countries	Total amount	Share (%) from total turnover
----------	--------	-----------	--------------	-------------------------------

Important comments: According to official sources, this company does not import goods from Russian Federation (revision date: 21.01.2018) and Ukraine (revision date: 21.01.2018).

BRANCHES

Type	Name	Residence/Location	Source	Revision date
------	------	--------------------	--------	---------------

Branch DANIJOS ĮMONĖS PAVADINIMAS 2 Adresas

SUBSIDIARIES

Company name	Registration code	Residence/Location	Share	Share, %	Revision date
DANIJOS ĮMONĖS PAVADINIMAS 3	Įmonės kodas	Adresas		100	30.06.2017
			7 760 000.00 DKK		

LITIGATIONS

Content	Claimant	Defendant	Role	Case number	Court hearing date
Important comments:	According to the sources accessible, the company is not being in the process of bankruptcy.				
Important comments:	There are no registered legal actions against company required.				

DEBTS

Type	Debt amount	Penalty	Debt remainder	Claimant	Payment status	Start date	End date
Important comments:	Debts: No current records on defaulted payments are reported by local debt collection companies.						
Important comments:	Our databases: No current records are reported on the company required.						

Historical information of the company

HISTORY OF REGISTRATION DATA
SHARE CAPITAL

Type	Content	Start date	End date
Capital	500,000.00 DKK	07.02.1997	23.12.2011
Capital	8,682,891.00 DKK	18.06.1996	07.02.1997
Capital	5,000,000.00 DKK	26.11.1992	18.06.1996
Capital	300,000.00 DKK	01.01.1989	26.11.1992

Financial Elements and Credit Opinion of the Company

FINANCIAL ELEMENTS

Important comments: Exchange rate: 1 EUR = 7.44 DKK

	12 months 30.06.2016 DKK	12 months 30.06.2015 DKK	12 months 30.06.2014 DKK
	Official	Official	Official
NON-CURRENT ASSETS		87 833 751.00	118 689 058.00
32 184 977.00			
- Fixed assets	10 782 646.00	11 696 399.00	8 986 000.00
- Financial assets	21 402 331.00	76 137 352.00	109 703 058.00
CURRENT ASSETS	32 383 024.00	35 450 113.00	44 482 132.00
- Stock	11 305 000.00	7 460 000.00	7 735 000.00
- Debtors	14 146 760.00	13 287 497.00	14 740 834.00
- Cash	6 931 264.00	14 702 616.00	22 006 298.00
ASSETS TOTAL	64 568 001.00	123 283 864.00	163 171 190.00
EQUITY	27 619 192.00	27 424 425.00	26 980 016.00
- Share capital	1 675 614.00	1 675 614.00	1 675 614.00
LIABILITIES TOTAL	36 948 809.00	95 859 439.00	136 191 174.00
- Long-term liabilities			
- Short-term liabilities	36 374 809.00	94 997 439.00	135 041 174.00
EQUITY AND LIABILITIES TOTAL	64 568 001.00	123 283 864.00	163 171 190.00
NET SALES			
COST OF GOODS SOLD			
OPERATING PROFIT			
PROFIT BEFORE TAXATION	9 177 311.00	20 335 383.00	22 098 367.00
NET PROFIT	7 194 767.00	15 444 409.00	17 286 653.00

FINANCIAL KEY RATIOS

Type of key ratio	30.06.2016	30.06.2015	30.06.2014
Return on sales, % Profit before taxation / Net sales			
Operating margin of profit, % Operating profit / Net sales			
Return on investment, % Profit before taxation / Equity	33.23	74.15	81.91

Current assets turnover	Net sales / Current assets		
Working capital	-3 991 785.00 DKK	-59 547 326.00 DKK	-90 559 042.00 DKK
	Current assets - Short-term liabilities		
Leverage	0.43	0.22	0.17
	Equity / Total assets		
Current ratio	0.89	0.37	0.33
	Current assets / Short-term liabilities		
Quick ratio	0.58	0.29	0.27
	(Current assets - Stock) / Short-term liabilities		
Debt-to-equity ratio	1.34	3.50	5.05
	Total liabilities / Equity		

CREDIT OPINION

Type	Content
	Credit rating: [CCC] Risk above normal. Short term credit only.
	Credit limit: 100,000.00 EUR
	Credit comments: Credit line at value over the Credit Limit is advised to be secured with proper guarantees
	Turnover range: n/a

DESCRIPTION OF CREDIT RATINGS

Credit Rating	Description	Probability of payment default within the next 12 months (%)
AAA	Lowest risk. The company has excellent financial Indicators. High credit terms are recommended.	0,09%
AA	Lower risk. Long-established company with a stable business.	0,47%
A	Low risk. Reliable company. Growth trend.	1,07%
BBB	Risk below normal. Reliable company.	2,18%
BB	Normal risk. Financial Indicators of the company are growing.	4,46%
B	Normal risk.	13,36%
CCC	Risk above normal. Short term credit only.	31,83%
CC	High risk. Any credit should be fully secured.	61,70%
C	Higher risk. No credit term to be granted.	84,15%
D	Highest risk. The company on the verge of bankruptcy.	92,03%
CCO	The company ceased operations.	
BPS	Application to the court for recognition of bankruptcy is filed.	

BNC	The company is declared bankrupt by the court.
CRP	The company is in receivership proceedings.
LQP	The company has started liquidation process.
LQF	The company is liquidated (dissolved, wound up).
TNR	Temporary rating cannot be given.
CCQ	The company cannot be rated.
NRQ	The company cannot be rated due to lack of information.
CNT	The company is not traced.
NEW	The company is a newly established business.
RRB	The company has recently reorganized business.
BRA	The company is a branch.
MRR	The company was recently in a merger process.
DIV	The company was recently in a division process.

FINAL COMMENTS

The information given in this report was received from all accessible sources.

Financial Statements of the Company

FINANCIAL STATEMENTS

Important comments: Exchange rate: 1 EUR = 7.44 DKK

The title of the line	The number of the line	12 months 30.06.2016 DKK Official	12 months 30.06.2015 DKK Official	12 months 30.06.2014 DKK Official
Land and buildings		4 765 000.00	4 884 000.00	5 003 000.00
Plant and machinery		6 017 646.00	6 812 399.00	3 983 000.00
Other plants, fixtures and equipment		0.00	0.00	0.00
Tangible assets total		10 782 646.00	11 696 399.00	8 986 000.00
Investments in affiliated companies		7 760 000.00	7 760 000.00	14 683 098.00
Receivables from affiliates		6 923 097.00	6 923 097.00	0.00
Other securities and investments		6 719 234.00	61 454 255.00	95 019 960.00
Financial fixed assets total		21 402 331.00	76 137 352.00	109 703 058.00
NON-CURRENT ASSETS		32 184 977.00	87 833 751.00	118 689 058.00
Rūvarer, auxiliary materials and finished products		11 305 000.00	7 460 000.00	7 735 000.00
Total inventories		11 305 000.00	7 460 000.00	7 735 000.00
Receivables from sales and services		12 939 226.00	11 302 672.00	12 350 706.00
Receivables from affiliates		683 775.00	1 258 708.00	1 358 618.00
Deferred tax assets		295 000.00	438 000.00	744 000.00
Other receivables		228 759.00	288 117.00	287 510.00
Total receivables		14 146 760.00	13 287 497.00	14 740 834.00
Cash		6 931 264.00	14 702 616.00	22 006 298.00
CURRENT ASSETS		32 383 024.00	35 450 113.00	44 482 132.00
ASSETS TOTAL		64 568 001.00	123 283 864.00	163 171 190.00
Share capital		1 675 614.00	1 675 614.00	1 675 614.00
Retained earnings		25 943 578.00	25 748 811.00	25 304 402.00
EQUITY		27 619 192.00	27 424 425.00	26 980 016.00
Other provisions		574 000.00	862 000.00	1 150 000.00
Total provisions		574 000.00	862 000.00	1 150 000.00

Suppliers of goods and services	6 568 477.00	6 410 689.00	7 027 319.00
Amounts owed to affiliated companies	6 927 367.00	62 261 892.00	0.00
The corporation tax	1 782 252.00	3 783 192.00	3 721 142.00
Other creditors	8 658 290.00	4 739 118.00	106 420 211.00
Prepayments	5 438 423.00	2 802 548.00	2 872 502.00
Proposed dividend for regnskabsret	7 000 000.00	15 000 000.00	15 000 000.00
Short-term liabilities	36 374 809.00	94 997 439.00	135 041 174.00
LIABILITIES TOTAL	36 374 809.00	94 997 439.00	135 041 174.00
EQUITY AND LIABILITIES TOTAL	64 568 001.00	123 283 864.00	163 171 190.00
Gross Profit	23 331 764.00	23 078 700.00	30 898 797.00
Staff costs	-14 960 821.00	-14 554 338.00	-15 272 089.00
Depreciation of tangible fixed assets	-1 685 000.00	-1 141 332.00	-1 182 197.00
Profit before financial items	6 685 943.00	7 383 030.00	14 444 511.00
Income from investment in associated company after tax	959 094.00	1 195 627.00	1 770 490.00
Other financial income from subsidiaries	1 254.00	6 525.00	16 248.00
Other financial income	27 767 102.00	16 342 494.00	10 141 895.00
Other financial expenses	-26 236 082.00	-4 592 293.00	-4 274 777.00
PROFIT BEFORE TAXATION	9 177 311.00	20 335 383.00	22 098 367.00
Tax on profit for the year	-1 982 544.00	-4 890 974.00	-4 811 714.00
NET PROFIT	7 194 767.00	15 444 409.00	17 286 653.00
Proposal for profit:			
Dividends	7 000 000.00	15 000 000.00	15 000 000.00
Transferred to retained earnings	194 767.00	444 409.00	2 286 653.00
Adjusted total	7 194 767.00	15 444 409.00	17 286 653.00

This report is prepared by Creditinfo in strict confidence solely for your use and no part of the report may be disclosed to any third party. Creditinfo cannot accept any responsibility for any loss or damage caused by decisions made being based on data of this report.

***** END OF REPORT *****